



Get dual advantage with
Bank of India ELSS Tax Saver^{^^}
(Formerly Bank of India Tax Advantage Fund)

Features



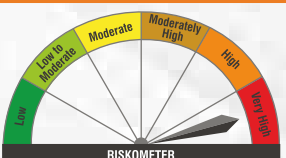
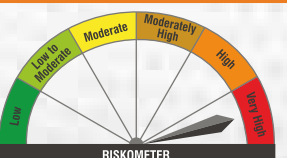
Relatively low lock in period of 3 years



Saves tax upto[^] Rs. 46,800



Long Term Capital Growth

PRODUCT LABEL	Risk-o-meter is based on the scheme portfolio as on March 31, 2025	Benchmark* Risk-o-meter as on March 31, 2025	Bank of India ELSS Tax Saver [^] (Formerly Bank of India Tax Advantage Fund) (An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)
	 <p>Investors understand that their principal will be at very high risk</p>	 <p>Benchmark riskometer is at very high risk</p>	<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Long-term capital growth. • Investment in equity and equity related securities of companies across market capitalizations. <p>*Investor should consult their financial advisor if they are not clear about the suitability of the product.</p>

#BSE 500 TRI

[^]Investors can avail Tax Benefit of ₹ 46,800 which has been calculated on the investment of ₹ 1,50,000 considering the investor falls in the highest income tax slab of 30% plus applicable cess 4% (on the basis that surcharge is not applicable). Investors opting for special tax rates u/s 115BAC of the Income Tax Act, 1961 ("the Act") would not be eligible for deduction u/s 80C of the Act. Tax Benefit is applicable under old regime.

^{^^}Name of the fund has been changed from Bank of India Tax Advantage Fund to Bank of India ELSS Tax Saver w.e.f. December 26, 2023.



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**Fund Performance**

(As on March 31, 2025)

Fund Manager - Alok Singh**Current Value of Standard Investment of ₹ 10000**

Period [@]	Scheme Returns (%) [^]		Benchmark Returns* (%)	Additional Benchmark Returns ^{##} (%)	Scheme Returns (₹)		Benchmark Returns* (₹)	Additional Benchmark Returns ^{##} (₹)
	Regular Plan*	Direct Plan#			Regular Plan*	Direct Plan#		
1 year	-0.13%	1.01%	5.96%	6.65%	9,987	10,101	10,596	10,665
3 years	15.42%	16.71%	13.73%	11.74%	15,381	15,904	14,717	13,956
5 years	27.17%	28.56%	26.29%	23.68%	33,280	35,143	32,140	28,957
Since inception	18.30%	17.78%	17.18%	15.58%	1,49,760	74,328	1,28,449	1,03,042

#BSE 500 Total Return Index (TRI)

##Nifty 50 TRI

[^] Past performance may or may not be sustained in the future.

Date of Allotment - *Regular Plan: February 25, 2009

#Direct Plan: January 1, 2013.

Above returns are in Compounded Annual Growth Rate (CAGR).

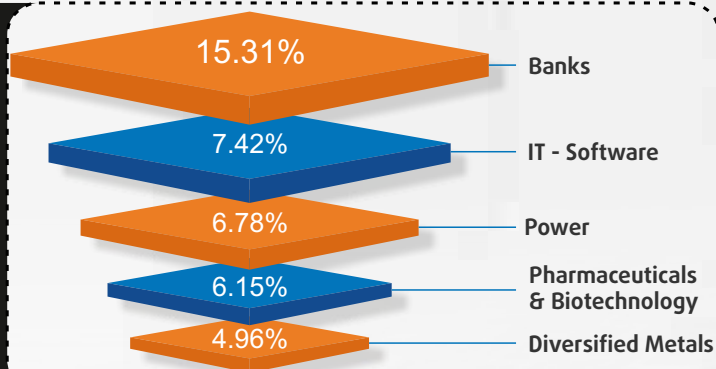
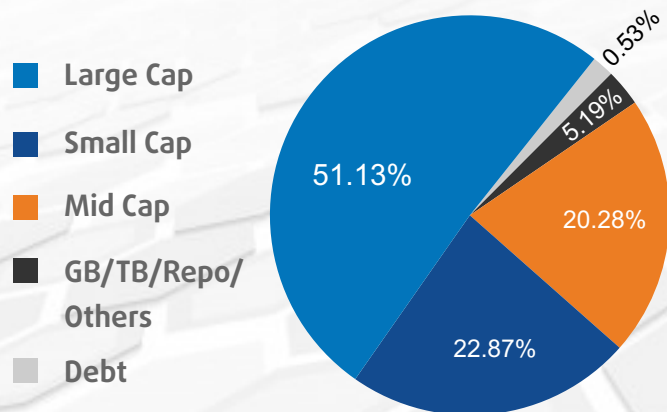
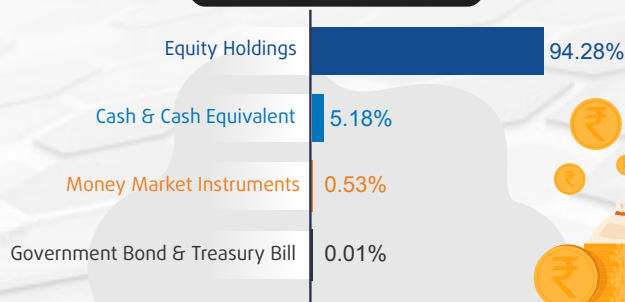
[@] In case, the start date or the end date of the concerned period is a non-business

day, the NAV of the previous business day is considered for computation of returns.

- Mr. Alok Singh has been managing this scheme from April 27, 2022. In addition to this, he manages 7 other open-ended schemes and co-manages 1 scheme of Bank of India Mutual Fund.
- Period for which scheme's performance has been provided is computed basis on last working day of the Month-end preceding the date of publication.
- Different plans shall have a different expense structure.
- Benchmark and Additional Benchmark performance is computed as on 28th March, 2025, since values for 31st March 2025 are not available.

For performance of other schemes managed by Mr. Alok Singh, [click here](#)**Top 10 Equity Holdings**

Vedanta Limited	4.96%
HDFC Bank Limited	4.92%
State Bank of India	4.91%
Coforge Limited	4.03%
ICICI Bank Limited	3.12%
Ami Organics Limited	2.94%
Hindustan Aeronautics Limited	2.72%
NTPC Limited	2.59%
REC Limited	2.41%
Dixon Technologies (India) Limited	2.40%

Top 5 Sector Allocation**MCAP Categorization****Asset Allocation**

The above details are as on March 31, 2025



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