

## BOI AXA Mutual Fund

(Investment Manager: BOI AXA Investment Managers Private Limited)

Registered Office: B/204, Tower 1, Peninsula Corporate Park,

Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013

CIN: U65900MH2007FTC173079



### NOTICE-CUM-ADDENDUM NO.7 / 2021-22

#### NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF BOI AXA MUTUAL FUND ("THE FUND"):

##### A. Appointment of Chief Executive Officer ("CEO") of the BOI AXA Investment Managers Private Limited ("the Company")

Notice is hereby given to all the unit holders that Mr. Anthony Heredia has been appointed as CEO and Key Personnel of the Company with effect from August 05, 2021. Accordingly, following details of Mr. Anthony Heredia shall be added under section titled "Information of Key Personnel" in Section III (F) of SAI

Name	Age & Qualification	Type & nature of past experience	Brief Experience
Mr. Anthony Heredia Chief Executive Officer	Age : 48 years Qualification: B.com, C.A.	Around 25 years of experience predominantly in the investment management industry.	<ul style="list-style-type: none"><li>- BOI AXA Investment Managers Private Limited (August 05, 2021 -present)</li><li>- Baroda Asset Management India Limited (August 2015 to August 02, 2021)</li><li>- Morgan Stanley Investment Management Private Limited (February 2007 to August 2014)</li><li>- HSBC Asset Management (India) Private Limited (December 2001 to February 2007)</li><li>- Birla Sun Life Asset Management Company Limited (October 1995 to November 2001)</li></ul>

##### B. Change in designation of Key Person(s) of the AMC:

1. Mr. Arun Prasad G. has ceased as CEO (Interim Charge) of the Company with effect from close of business hours of August 04, 2021 and re-designated as Deputy CEO with effect from August 05, 2021. The existing designation of Mr. Arun Prasad G. mentioned under section titled "**Information of Key Personnel**" in Section III (F) of Statement of Additional Information (SAI) shall be replaced with Deputy CEO.
2. Ms. Beena More, Vice President, Head -Human Resources & Organizational Development and Key Person of the AMC has been also appointed as Chief Information Security Officer (CISO) of the Company with effect from August 04, 2021. She has been now re-designated as Vice President, Head -Human Resources & Organizational Development and CISO.

Accordingly, the existing designation of Ms. More mentioned under section titled "**Information of Key Personnel**" in Section III (F) of Statement of Additional Information (SAI) shall be replaced with Vice President, Head -Human Resources & Organizational Development and CISO.

This Notice-cum-Addendum forms an integral part of the SAI of the Fund. All other terms and conditions of SAI shall remain unchanged.

For BOI AXA Investment Managers Private Limited  
(Investment Manager for BOI AXA Mutual Fund)

Place: Mumbai  
Date: August 06, 2021

Sd/-  
Authorised Signatory

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**